

## 2025 Investor Conference

Nov. 13, 2025

**HOCHENG CORPORATION** 

Dr. Shih-Chieh Chen, President









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1810 (TWSE)

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Relax, Free, Be Yourself



Part I

# Corporate Profile

HOCHENG CORPORATION

Relax, Free, Be Yourself



## **Corporate Profile**

1810 (TWSE)

HOCHENG CORPORATION

Founded: Dec. 09, 1961

Listed in TWSE: Oct. 14, 1991

Paid- in capital: NT\$3,032,000,000

**Total Group Employee Count: 1462** 

**Main products : Sanitary Wares** 

Jiangsu, China Taoyuan and New Taipei City, Taiwan Manila, Philippines

Headquarter: No.135, Houzhuang St., Bade Dist., Taoyuan City 334, Taiwan.R.O.C.

Commercial production base: Taoyuan, Taiwan / Yingge, Taiwan / Jiangsu, China

/ Manila, Philippines





Part II

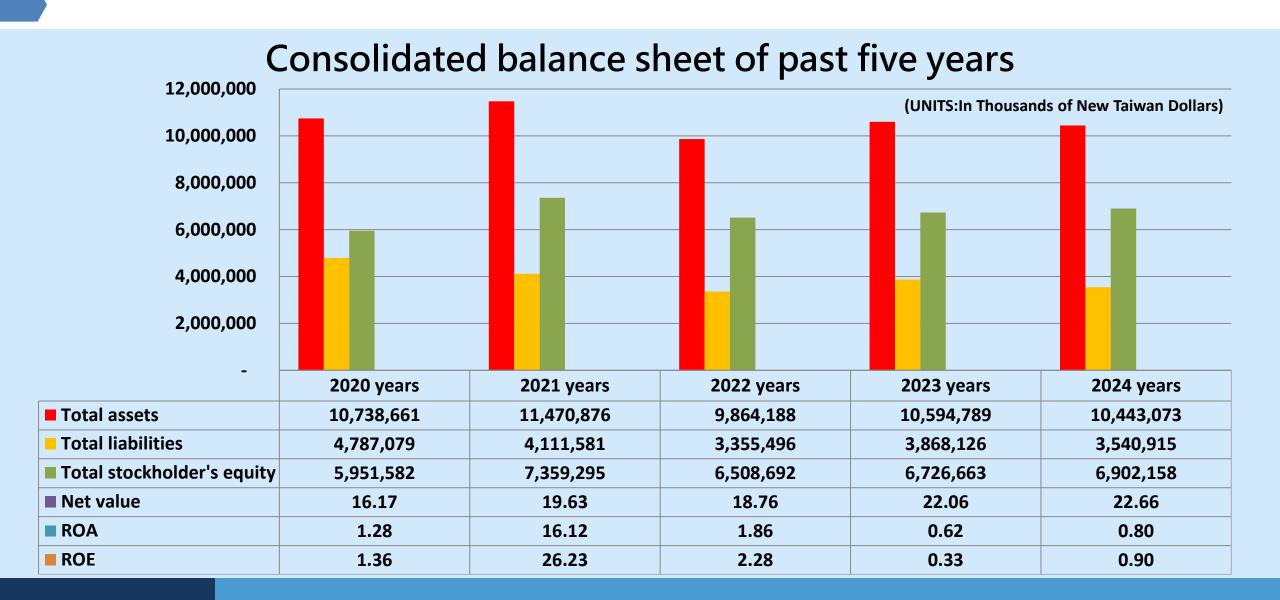
## Financial Results

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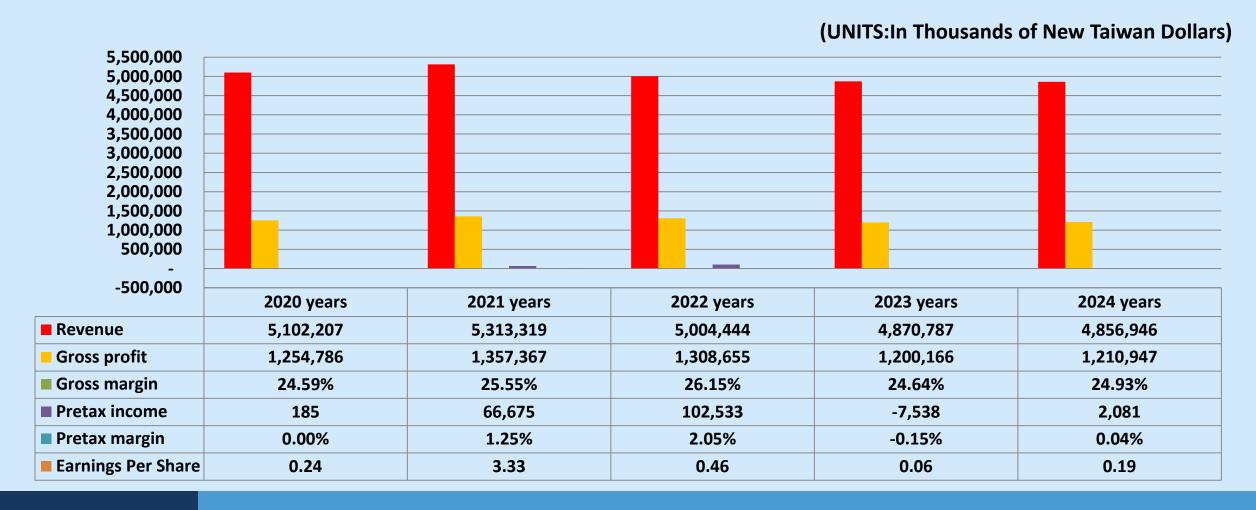






HOCHENG CORPORATION

#### Consolidated comprehensive income statements of past five years

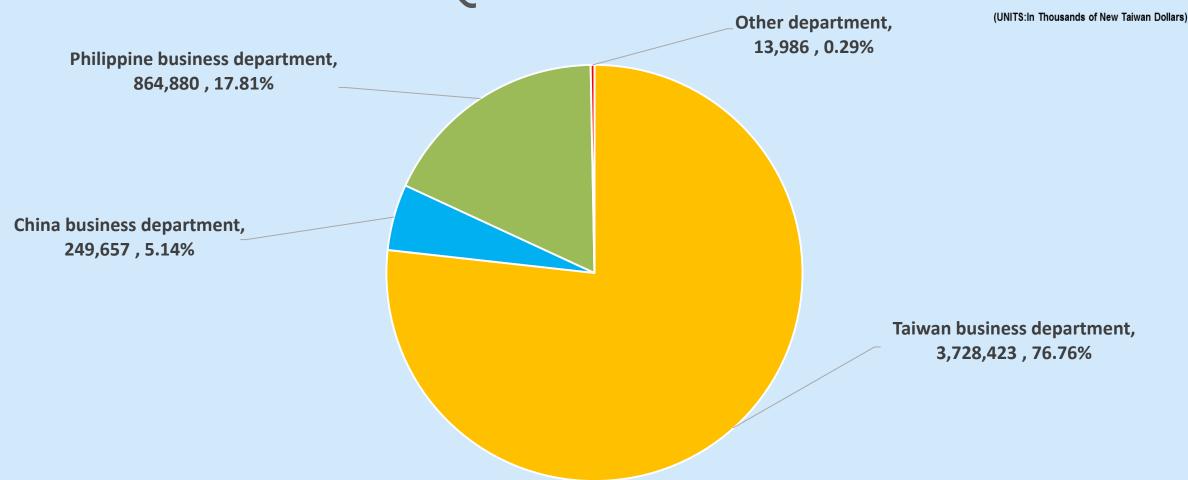




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HOCHENG CORPORATION



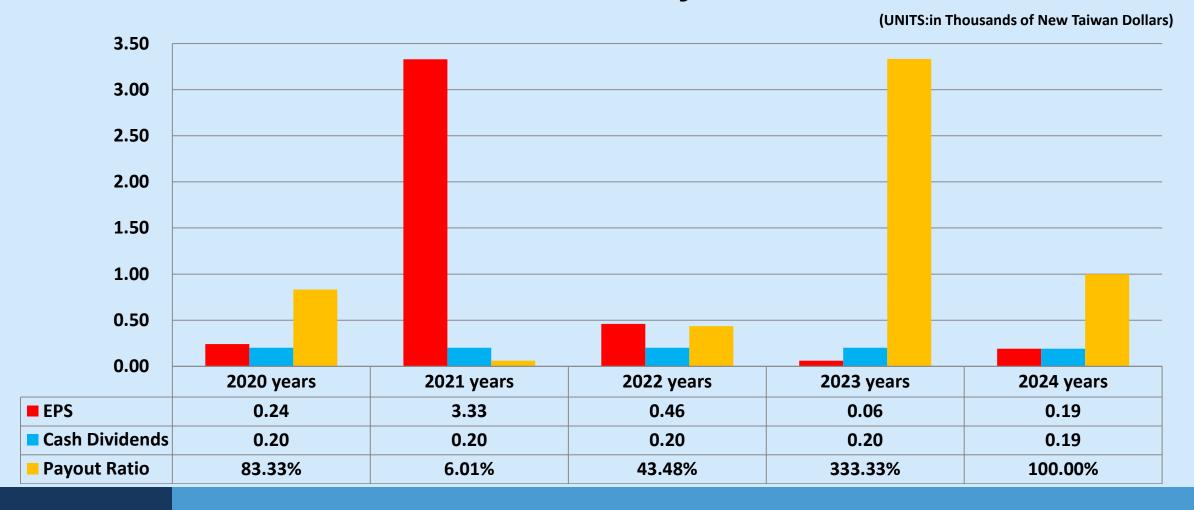






HOCHENG CORPORATION

## EPS and Dividends by 2020-2024





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HOCHENG CORPORATION

## Consolidated Balance Sheet for The Third Quarter, 2025

(UNITS:in Thousands of New Taiwan Dollars )	YT3Q25	YT4Q24	Difference
Current assets	4,259,715	4,494,463	-5.22%
Noncurrent assets	5,955,929	5,948,610	0.12%
Total Assets	10,215,644	10,443,073	-2.18%
Current liabilities	2,577,228	2,694,155	-4.34%
Noncurrent liabilities	792,843	846,760	-6.37%
Total Liabilities	3,370,071	3,540,915	-4.82%
Share capitas	3,023,037	3,023,037	0.00%
Capital surplus	17,046	16,847	1.18%
Retained earnings	3,162,382	3,139,684	0.72%
Other equity	574,880	664,715	-13.51%
Treasury shares	-4,781	-4,781	0.00%
non-controlling interest	73,009	62,656	16.52%
Total Equity	6,845,573	6,902,158	-0.82%
Basic EPS ( NT\$ )	0.04	0.19	-78.95%
ROA(%)	0.29	0.80	
ROE(%)	0.20	0.90	



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HOCHENG CORPORATION

#### Consolidated Comprehensive Income For The Period Ended September 30,2025

(UNITS:in Thousands of New Taiwan Dollars )	YT3Q25	YT3Q24	YoY	
Revenue	3,435,071	3,559,372	-3.49%	
COGS	2,551,316	2,669,220	-4.42%	
Gross profit	883,755	890,152	-0.72%	
Gross margin	25.73%	25.01%	72bps	
Operation expenses	918,331	890,900	3.08%	
OpExp/revenue	26.73%	25.03%	170bps	
Operation income	-34,576	-748	-4522.46%	
Operation margin	-1.01%	-0.02%	-99bps	
Non-operating income	69,328	82,460	-15.93%	
Pretax income	34,752	81,712	-57.47%	
Pretax margin	1.01%	2.30%	-129bps	
Income taxes	21,117	23,252	-9.18'%	
Provision for taxes	0.61%	0.65%	-4pbs	
Net income attributable to parent	10,869	56,386	-80.72%	
Net margin	0.32%	1.58%	-126bps	
Basi EPS ( NT\$ )	0.04	0.19	-78.95%	
Diluted EPS ( NT\$ )	0.04	0.19	-78.95%	
VT3O25 revenue totaled NT\$3 435 million, decreasing by 3 499	% VoV Net gain attributable to parent was NT	\$10.87 million decreasing by 80.72% \	OV EDS was NITED OA	

YT3Q25 revenue totaled NT\$3,435 million, decreasing by 3.49% YoY. Net gain attributable to parent was NT\$10.87 million decreasing by 80.72% YoY. EPS was NT\$0.04, decreasing by 78.95% YoY.

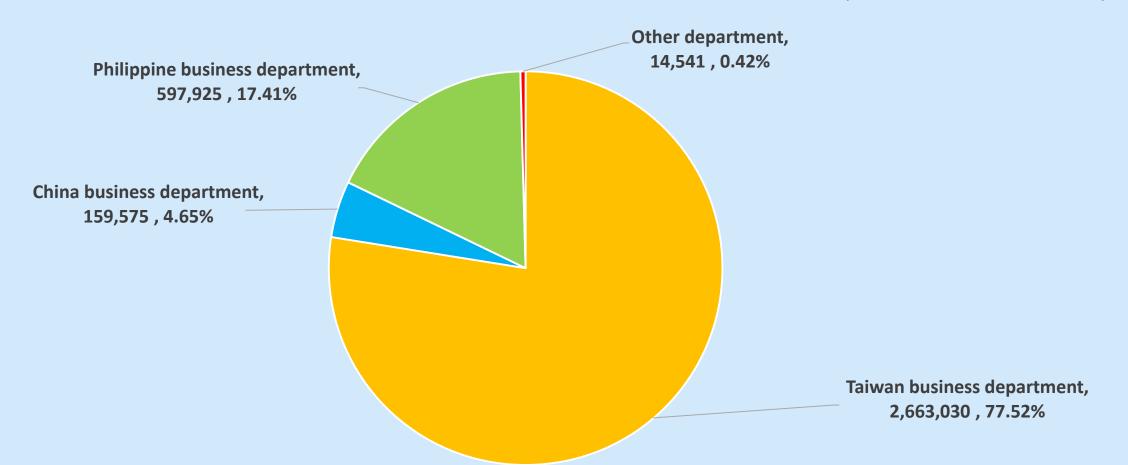


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### YT3Q25 Sales Revenue

(UNITS:In Thousands of New Taiwan Dollars)







Part III

# Sustainable Operation

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#### **ESG Sustainability Report – 2024 Edition**



[HCG Group's 2024 ESG Sustainability Report]
Uploaded and announced on the HCG official website on August 12, 2025









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GHG Inventory Report - 2024 year (base year)



[ 2024 GHG Inventory Report will be published on the HCG official website on October 31, 2025. ]



Category 1" + "Category 2 = 15,794.3778 (Metric Tons of CO2e per Year)

> 2025年10月31日 第一版



3.2 排放係數管理



	<b>迪主规题靶等加及规加Ⅰ拼瓜坐∑排放量統計表</b> □										
邊界上	項目	Category 1			Category 2	類別 3₽	類別 44	類別 5	類別 64		
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報告邊界	排放當量↓ (公頓COze/年) 7,645.2472↓		8, 757. 5178₽			<b>7</b> 00 0 0 0 0 0	0.050.5400.1		0.0000	0.0000	20.000.442.1
		2.0287₽	848.3541	261.8878	7,036.8600€	9,863.5482↩	2,350.5158	0.0000←	0.0000	28,008.442←	
	魚 裁別占比↓		31. 27%		25.12%↩	25 229/ -1	P 2007 / 1	0.0007	0.0007.41	100.0007 41	
	(%)₽	27.30%↩	0.01%↩	3.03%↩	0.94%↩	25.12%6←	35.22%←	8.39%←	0.00%←	0.00%←	100.00%←

HENG CORPORATION 置2.1 和成款單點份有限公司組織架構置 經營改算組 想理起 實訊組 品質管理の最合 環境管理委員會 州際総 **#**常安全行衛生管理委員會 專來組 管理なる物理の基金 進出口事務組 国主英聯盟宣統行委員會

▲ 2024 Annual Report on GHG Emissions Inventory



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CSR — The 8th Taiwan Golden Ceramics Award is now accepting submissions





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CSR — Exhibition Sponsor Tao Alien Star Tour [2025.03.25~2025.05.11]





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CSR — 『2025 Golden Pin New Talent Design Award』 【2025.05.29】

## [HCG sponsors a special prize - RECER indoor cooling device- Designer | YANG ZIH SYUAN ]

- Design Concept: Focusing on the cooling properties of ceramics, inspired by the Muscatese evaporation system, this design utilizes recycled materials from ceramic waste and reservoir sludge, combined with ceramic 3D printing technology to create porous ceramic structures, resulting in a passive cooling device that requires no significant electricity.
- Cooling Principle: Utilizing the porosity of ceramics, water vapor evaporates and dissipates heat, effectively lowering indoor temperatures.
- Product Features: Surface grooves enhance evaporation efficiency, resulting in a natural, understated appearance that blends seamlessly into any space.





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**CSR** — Hocheng Thanksgiving Night 【Taiwan Superman" Charity Screening】



和成感恩之夜:《台灣超人》公益觀影會



**«A New Beginning in 2025» Chiu Hocheng Foundation** 

Long-term SponsorshipTaiwanese Youth Baseball Players



Let the world see Taiwan.

A World Baseball Game lets the world see the Taiwanese spirit. But in Taiwan, there are not only these people who surpass themselves. There are many more heroes around you and me. We are grateful for our fellow travelers, spread the light, and pay tribute to every ordinary hero who surpasses himself.



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▲ Taiwan Exhibition Center in Taipei



▲ ▼ Taiwan Exhibition Center in Taoyuan



▲ Taiwan Exhibition Center in Tainan



▲ Taiwan Exhibition Center in Taichung

(<a href="https://www.hcg.com.tw">https://www.hcg.com.tw</a>)

▲ Taiwan Exhibition Center in Kaohsiung



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#### **HCG(Philippines)** — Manila Flagship Exhibition Center







high-quality bathroom fixtures that redefine elegance and functionality.









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2025 Taiwan International Interior Design Expo - Exhibition Highlights [June 12~15]





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#### 2025 Taiwan International Interior Design Expo - Exhibition Highlights [June 12~15]















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2025 Taiwan International Interior Design Expo - Exhibition Highlights [June 12~15]



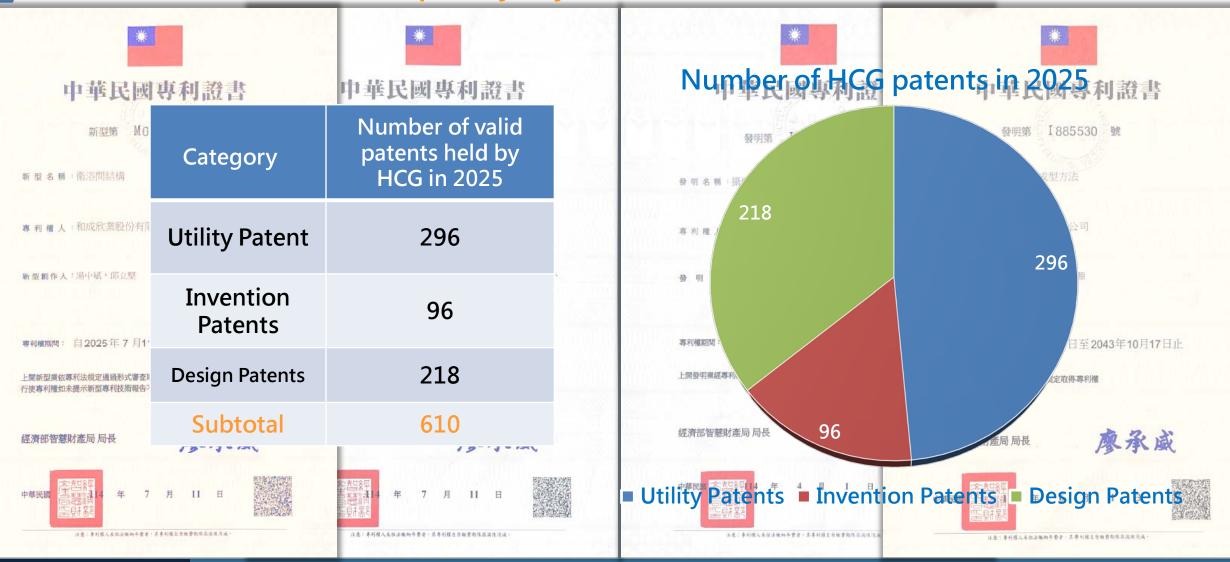


#### **Sustainable Innovation**

HOCHENG CORPORATION

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#### HCG Intellectual Property System — Number of HCG patents in 2025



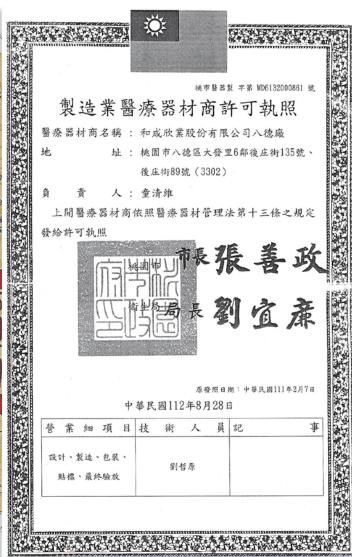


## **Sustainable Quality**

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#### HCG Quality Management System - Number of quality certifications in 2025







#### **Sustainable Process**

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#### Sustainable Investment in Manufacturing – Energy Saving, Consumption Reduction

Improvement of the hot air system supply of the heating furnace in the forming room (3174) by activation and reuse

# Description before improvement

- The hot air system in the forming room (3174) heating furnace primarily supplies heat to the three forming rooms (3172, 3174, and 3175) ∘
- This system also performs nighttime mold drying operations °

## Improvement best practices

- the hot air system in the heating furnace was revitalized and rerouted to Forming Rooms 9 and 4 in the Second Forming Section °
- This heating capacity was fully utilized for the nighttime mold drying operation in this area. •

## Results after improvement

- This method effectively improves and reduces nighttime mold drying time by 2 hours per day °
- This saves approximately NT\$10,000 in gas costs daily •

## Improvement (on-site drawings/supporting statistics) Results



Description before improvement Baking time in June

Improvement best practices Baking time in August





#### **Sustainable Process**

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#### Sustainable Investment in Manufacturing – Energy Saving, Carbon-Reduction

Independent investment in energysaving and carbon-reduction equipment

Porcelain production line\*2 units

Diesel stacker



**Electric stacker** 

Copperware production line\*2 units



#### Description of benefits after improvement

Carbon Reduction Investment Schedule: By the end of 2027, four diesel-powered forklifts will be replaced with electric ones.

Diesel usage per unit can be reduced by approximately 6 metric tons per year.

This is expected to reduce carbon emissions by 4.5 tons per unit \* 4 units = 18 metric tons per year.



#### **X** Note:

- 1.Diesel and electricity usage is calculated based on a four-hour daily basis.
- 2.Carbon emission calculation method is taken from the Ministry of Economic Affairs, Industry and Commerce Administration's Carbon Emission Calculator website.





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New products for 2025 - HCG's Unit Bathrooms [ Modular Bathrooms ]









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New products for 2025 - HCG's Unit Bathrooms [Light Steel Structure Wall Drainage]

UNIT BATHROOM - US SERIES FEATURES

(LIGHT STEEL STRUCTURE WALL DRAINAGE)

**Planning Methods** 

**Base Materials** 

**Wall Panel Materials** 

**Ceiling Materials** 

**Assembly Methods** 

Repair Methods for Chassis Leakage

**Base Installations** 

Repairing a Leaky Water Pipe

Additional accessories

**Building Floor Slab Coordination** 

**Bathroom Fixture Parts** 







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New products for 2025 - HCG's Smart Toilet Series





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New products for 2025 - HCG's Superlet Toilet Series [AFC6526FTGR]







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New products for 2025 - HCG's Superlet Toilet Series [AFC6526FTGR]





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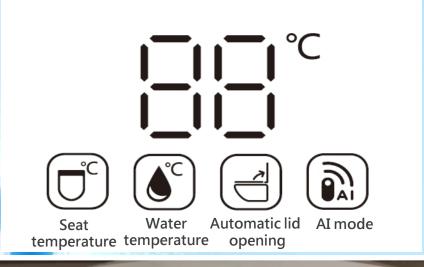
New products for 2025 - HCG's Superlet Toilet Series [AFC6526FTGR]

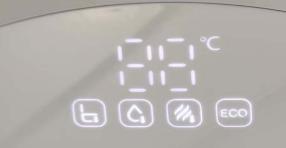
#### **LED Display**

- Touch panel
- Touch with haptic feedback
- With vibration feedback mode enabled,
   the device can last for three months in standby mode.



With vibration feedback mode disabled,
 the device can last for one year in standby mode.







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New products for 2025 - HCG's Superlet Toilet Series [AFC6526FTGR]









Foot touch control



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New products for 2025 - HCG's Supermate Toilet Series [AFC1626CGR]



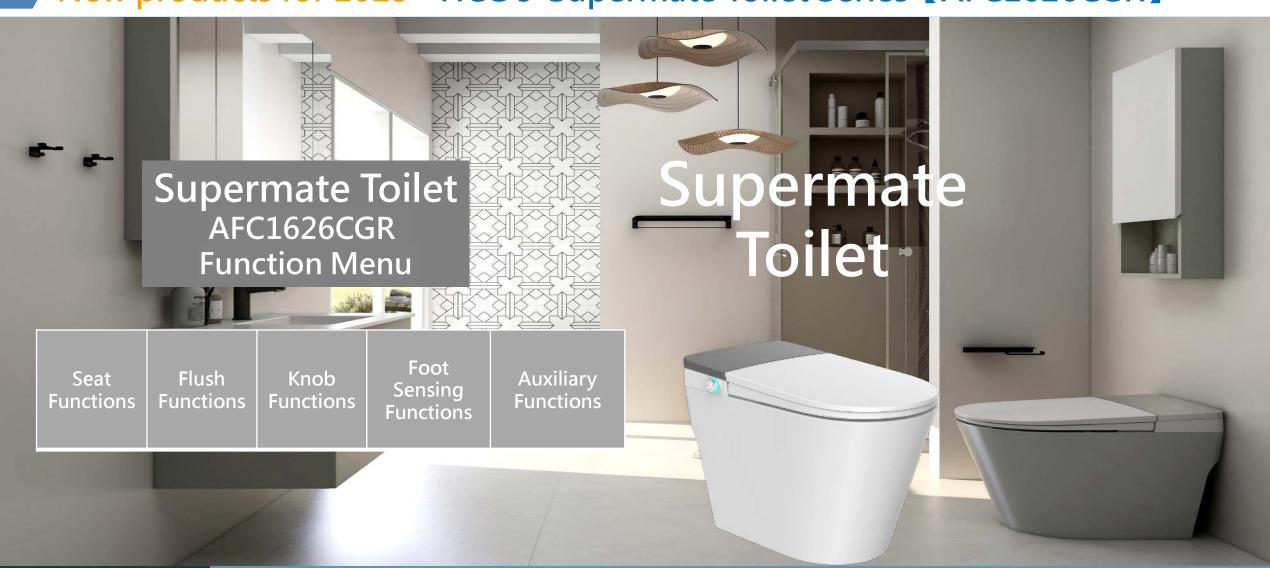




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New products for 2025 - HCG's Supermate Toilet Series [AFC1626CGR]





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New products for 2025 - HCG's Light Mirror Series [L25031MW-A1 & L2501K]



### NEW

### L25031MW-A1

險盆/置物架套組 DIMENSION │ D530x W380 x H230mm

### NEW

L2501K

化妝鏡 DIMENSION | D600x W800 x H25mm



The overall design is inspired by polished pebbles, with smooth and rounded edges.

This meticulous and precise craftsmanship is something that traditional ceramic materials cannot achieve.



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## New products for 2025 - HCG's Light Mirror Series [F01775DWR(R) / DBS(G)]



Water droplets fell, creating ripples of light.

ACRYLIC BATHTUBS

The play of light and rain quietly unfolded on the clear, glass-like surface!

### NEW

### F01775DWR

壓克力浴缸(紅) DIMENSION │ D1710x W750 x H530mm

#### NEW

### F01775DBS

壓克力浴缸(綠) DIMENSION │ D1710x W750 x H530mm





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HOCHENG CORPORATION

New products for 2025 - HCG's Light Mirror Series [L25033WR(R) / BS(G)]

## **ALUX SPACE**

Water droplets fell, creating ripples of light.

The play of light and rain quietly unfolded on the clear, glass-like surface!

#### NEW

L25033WR

壓克力臉盆(紅) DIMENSION│ W420x D420x H300mm



#### NEW

L25033BS

壓克力臉盆(綠) DIMENSION│ W420x D420x H300mm





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## New products for 2025 - HCG's Fashion Plaza [AF30060G]

# FASHION PLAZA

3-in-1 Artificial Stone Countertop Washbasin







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### **Taiwan Excellence Award for 2025**





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### **Product Promotion for 2025 – Personal Protective Equipment Series**



Fire & Safety 2025 [ 2025.05]





>The exhibition will be publicly displayed at the Nangang Exhibition Center in May 2025, with active military personnel and police officers as the main clients.



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## Product Promotion for 2025 – Personal Protective Equipment Series

**>>** 



Ballistic armor plate that cannot be penetrated even by 5.56mm tungsten-core bullets (private company)

After our RF2-level ballistic plate was featured in a YouTube video (its performance is close to RF3), inquiries and demand surged, and our distribution network strongly urged us to develop the highest-level RF3 ballistic plate.



HOCHENG CORPORATION

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檢測執行者

Product Improvement	ts for 2025 – 22incl	h 10.5J carbor		
股告編號:B113WT0001		檢測類別:□法規 ■非法規	報告編號: B114WT0013	檢測類別:□法規 ■非法規
<b>金別項目:輪圈徑向負載耐久試驗</b>	檢測項目:輪圈彎矩負載耐久試驗		檢測項目:13度輪圈衝擊試驗	
董品識別資料 董品名稱:□鋁合金輪圈 ■複合式碳纖維輪!	ARTC Test Repor	t	輪圈 ■複合式	碳纖維輪圈
產品型號: <u>HD-22105</u> 產品序號: × BH®	6-1			
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	HCG	<b>《 图                                   </b>	0 mm kgfm	再接續進行氣門嘴旁凸線衝擊測試。
3. 螺栓扭力:12_kgfm  . 测試轉數:轉			40 R22	L
5. 测試里程: 2000 km			0_kgf/cm2	
6. 輪胎規格: 305/45 R22	pm (编辑		嘴旁凸缘 □肋	骨旁凸緣(對角不同結構處) □其它
7. 輪胎胎壓: <u>4.6</u> kgf/cm²	8 8 13 8		1月25日09時の	○分-(迄)11((年 o7月28日1つ 時 v0分
試驗時間:(起)113年 ol月 o5日11時 oo分~(				
檢測儀器 ☑1. 輪圈徑向負荷耐久試驗機(台灣金	€			台灣金嵩盛公司 S-1302)
□2. 輪圈徑向負荷耐久試驗機(弘達公	- 金機(台灣金		哲字試磁機(	台灣金嵩盛公司 S-1304)
3. 色比式液渗檢查:	Carbon fiber Rim:	5.2 kg	(1)渗透劑: Met-L-Che	ek VP-30
(1)渗透劑: Met-L-Chek VP-30 (2)顯像劑: Met-L-Chek D-70		5. <b>–</b> Ng	(2)顯像劑:Met-L-Ch	
(2) 賴家 劉· Met-L-Chek E-59A	Forged aluminum	_	(3)清潔劑: Met-L-Che 檢測結果	EK E-59A
檢測結果	II D' I		1. 測試後一分鐘,輪胎胎壓:	2.0 kgf/cm²
1. 測試後胎壓: 4.5 kgf/cm²	alloys Disk:	9.0 kg	2. 測試後輪圈有無明顯變形?□明	顯變形 心無明顯變形
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檢測執行者

檢測工程師

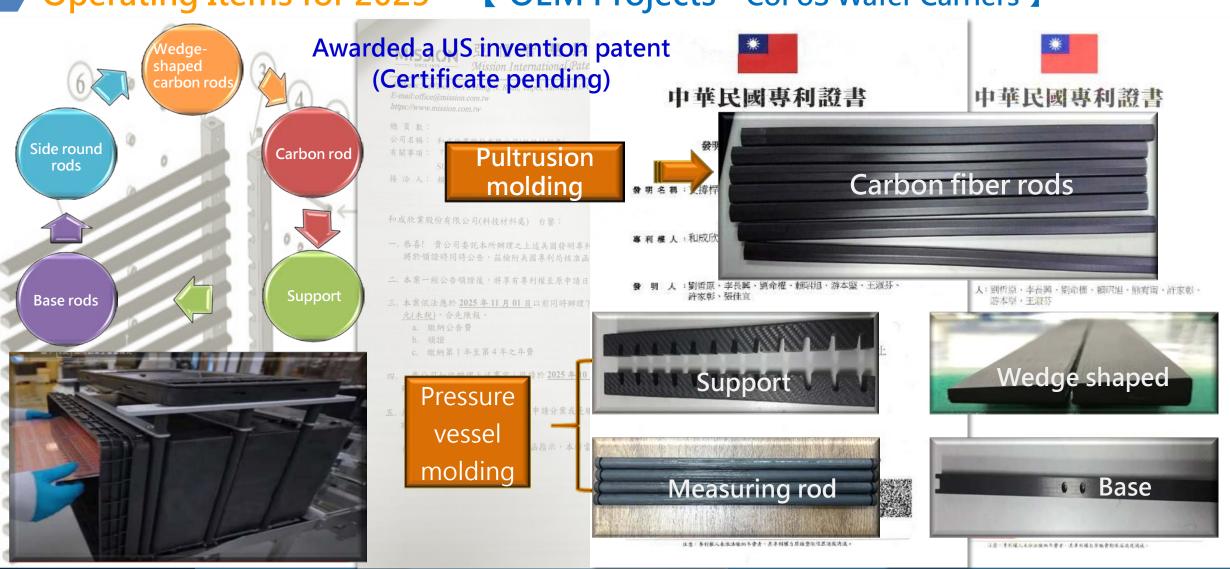
检测執行者



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Operating Items for 2025 — 【 OEM Projects - CoPoS Wafer Carriers 】





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Operating Items for 2025 — 【 OEM Projects- Cleanroom Lattice beam 】





1810 (TWSE)

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Operating Items for 2025 — 【 OEM Projects 】





## **Sustainable Satisfaction**

1810 (TWSE)

HOCHENG CORPORATION

HCG for Safe Protection — Professional Bathroom Health Check, One-Stop Service

## HCG's professional bathroom health inspection!

Our original professional technicians will come to your home for a comprehensive inspection, ensuring the safety of you and your family's bathroom!









1810 (TWSE)

Part IV

Q & A

Relax, Free, Be Yourself

